



Office use only
Primary Member number:

Joint Member number:

Date: ____ / ____ / ____

DIY super saver application

For Existing Self Managed Super Fund Members

>> The SMSF Account

Trustee's Name: _____

Fund name: _____

Member number: _____

>> DIY Super Saver Account

I understand that Qudos Bank only offers one bonus rate account per SMSF. If applicable, I authorise Qudos Bank to close this account and transfer these funds to the new DIY Super Saver account.

If you would like to make a transfer to this account from your account with another financial institution please complete a Direct Debit Transfer Request form.

>> Application for products and service declaration

Details correct - I declare that my details are true, complete and correct.

Terms and Conditions - I agree to abide by the Terms and Conditions of all Qudos Bank products or services and, acknowledge that my signature on this application signifies my acceptance of these Terms and Conditions and of all applicable fees and charges.

T&C's - I acknowledge receiving a DIY Super Saver Terms and Conditions Brochure.

Bonus interest - I understand that if I make a withdrawal from my DIY Super Saver account I forfeit my bonus interest for that month.

Name: _____ Signed: _____ Date: ____ / ____ / ____

Name: _____ Signed: _____ Date: ____ / ____ / ____

Name: _____ Signed: _____ Date: ____ / ____ / ____

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Savings account number (for new account opened): _____

Have you recorded in Prosper that you have provided a current T&C's? Yes

Has the Member given written instructions requiring more than one holder/signatory to sign? Yes

Have you loaded the signature instructions into Phoenix for each account? Yes

Teller name: _____ Date: ____ / ____ / ____