



Office use only  
Primary Member number:

Joint Member number:

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

# savings account & products application non-personal

## » The account is in the name of:

Name: \_\_\_\_\_

Member number: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Contact number: \_\_\_\_\_ Email address: \_\_\_\_\_

## » Products and services

I / We request the following products and services:

DIY Super Saver Account

Bonus Saver Account

QSaver Account

At-Call Savings Account (main account)

Cash Management Account

Online Banking – Transaction Access – All Signatories Through Personal RIM (Not available unless “Any one owner/signatory can sign” is selected in the Signing Authority below)

Online Banking – Separate Read Only Access – One access per Non-Personal Entity (This allows separate online access to eStatements, the ability to change contact details for the Non-Personal entity and the ability to apply for Deposit products in the name of the Non-Personal entity. It does not allow transaction access.)

Telephone Banking – Transaction Access – All Signatories Through Personal RIM (Not available unless “Any one owner/signatory can sign” is selected in the Signing Authority below)

Member Cheque Book (only available on your At-Call Savings Account and Cash Management Account)

Member Deposit Book (to enable deposits via any Westpac branch)

Please note: Qudos Bank only offers one bonus rate account (e.g. DIY Super Saver or Bonus Saver) per SMSF/membership.

## » Signing authority

If there are more than one owner and/or signatories, how can the account be operated?

(You must nominate ‘any owner or signatory can sign’ if Online Banking, or Telephone Banking is linked to the account)

Any owner or signatory can sign       All owners and signatories must sign

Any two owners and/or signatories to sign

## ➤ Application for products and services declaration

I apply for the products and services requested and listed in this form. I request that the bank mail to me any access codes and cheque/deposit books to my postal address.

**Details correct** – I declare that my details above are true, complete and correct. I acknowledge that these details have been given to the bank to enable it to decide whether or not to issue the requested products and services to me and that the bank will rely on these details when making its decision.

**Joint accounts** – I agree that any credit balance in the joint account is owned by all account holders jointly, with the right of survivorship, and that all joint account holders are liable for any money owed on the joint account.

**Signatories** – I/We nominate the signatories listed and whose signatures appear below, to operate fully on my/our account(s), including to obtain balances, transaction histories, Telephone Banking and Online Banking. This authority will continue in full force and effect until the bank receives notice from me/us of its cancellation.

**Authority to operate** – I/We request that the bank recognise the signatures of the account holders and/or signatories to operate my/our account, in accordance with my/our instructions listed above. I/We declare that this authority was provided by a resolution of a legally constituted meeting, where required.

The names, designations and specimen signatures of the duly appointed Office-Bearers now authorised to act under the resolution referred to are nominated below. This authority is to continue in full force and effect until the bank receives notice from me/us in writing of this cancellation.

**Terms and Conditions** – I agree to abide by the Terms and Conditions applying to all products or services obtained from the bank and acknowledge that my signature on this application signifies my acceptance of these Terms and Conditions and of all applicable Fees and Charges.

**T&C documents** – I acknowledge receiving a Financial Services Guide and a Terms and Conditions brochure for the products and services requested. These documents include descriptions of the financial products and services offered by the bank, the bank's business relationships and dispute resolution procedures, Terms and Conditions, important information about your account, a Fees and Charges Brochure and an Interest Rate Brochure.

## ➤ Signature(s) of all account owners & authorised signatories

Name: \_\_\_\_\_ Signed: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### Office use only

Savings account number (for new account opened)

Have you recorded in Prosper that you have provided a current FSG?  Yes

Have you recorded in Prosper that you have provided a current T&C's?  Yes

If the Member has given written instructions requiring more than one holder/signatory to sign have you loaded the signature instructions into Phoenix for each account?  Yes

Name: \_\_\_\_\_ Signed: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Teller stamp:
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Teller name: \_\_\_\_\_

Date: \_\_\_\_\_